



**Digital Transformation for Private  
Foundations**

Brenda Kahler and Marlena Wong

# Today's Presenters



**Marlena Wong**  
Chief Financial Officer  
[mwong@koret.org](mailto:mwong@koret.org)



**Brenda Kahler**  
Senior Manager  
Armanino Advisory LLC  
[Brenda.Kahler@armanino.com](mailto:Brenda.Kahler@armanino.com)



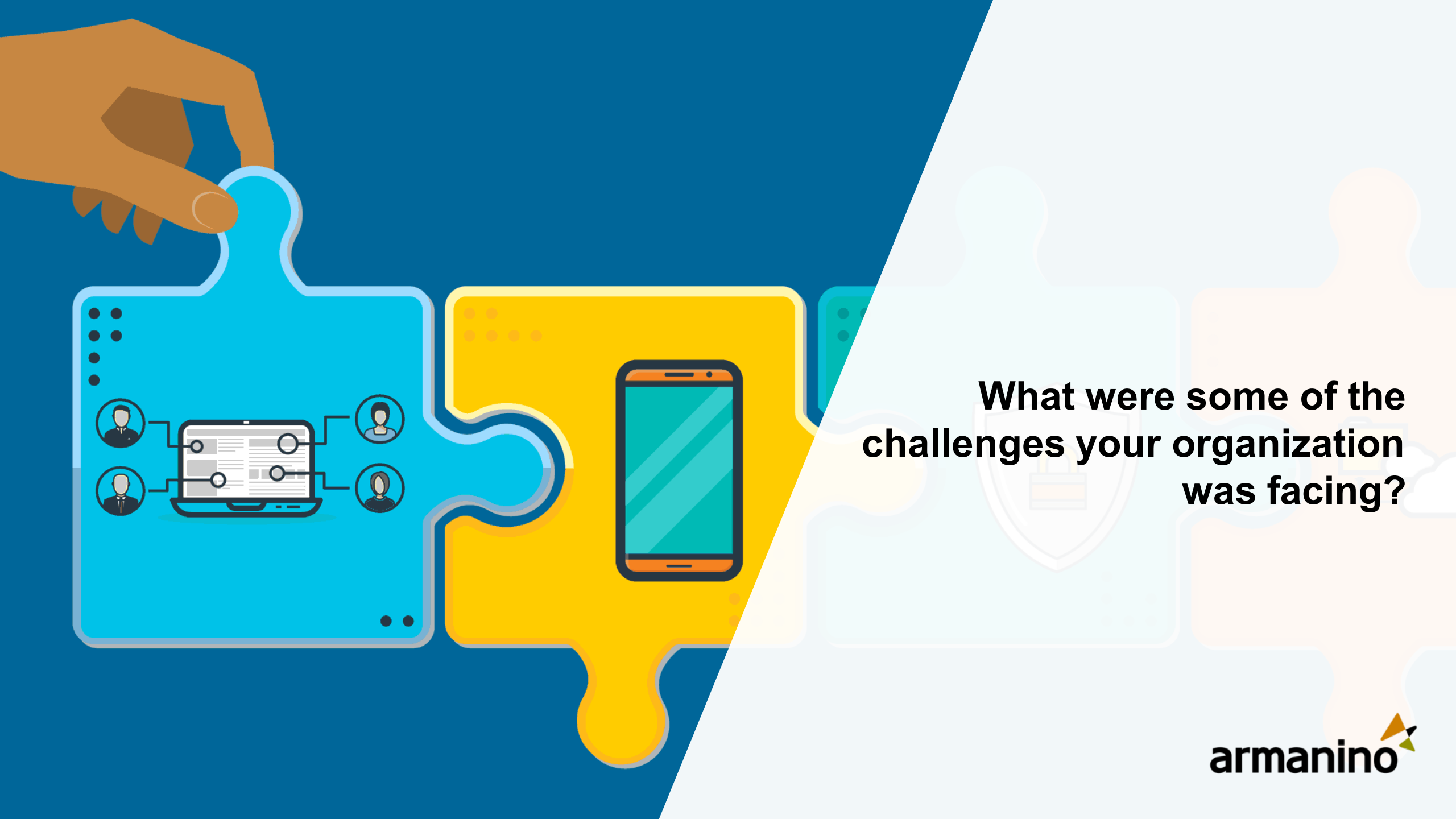
**Koret's Mission**





# TRANSFORMATION

**What was going on at Koret that prompted the need for digital transformation?**



**What were some of the challenges your organization was facing?**

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## Comparing ERP Solutions



**How did integration options  
play into your decision for a  
new system?**



**How are the changes being received culturally?**





**How has it impacted your team  
and their day to day roles?**



**Did you face any internal barriers to getting these projects approved?**



**How did you get budget, buy in, etc. to make this happen?**



**Let's talk about the  
vision you have for the future.  
What does the big picture look  
like?**



**What are the goals you have  
for the future?**



**Would you do anything  
differently?**



**How has integrating technologies benefited your processes and how does this effect those in the community you are trying to serve?**



## Contact Us

**Marlena Wong**

Chief Financial Officer

[mwong@koret.org](mailto:mwong@koret.org)

**Brenda Kahler**

Senior Manager

Armanino Advisory LLC

[Brenda.Kahler@armanino.com](mailto:Brenda.Kahler@armanino.com)

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