

WEBINAR

# Mastering Workday: Ask an Expert Series

Session: Data Warehousing and Integrations to Better Enhance Your Planning, Reporting and Analytics



WELCOME

# Today's Experts



**Terra Baker**

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**James Yonemura**

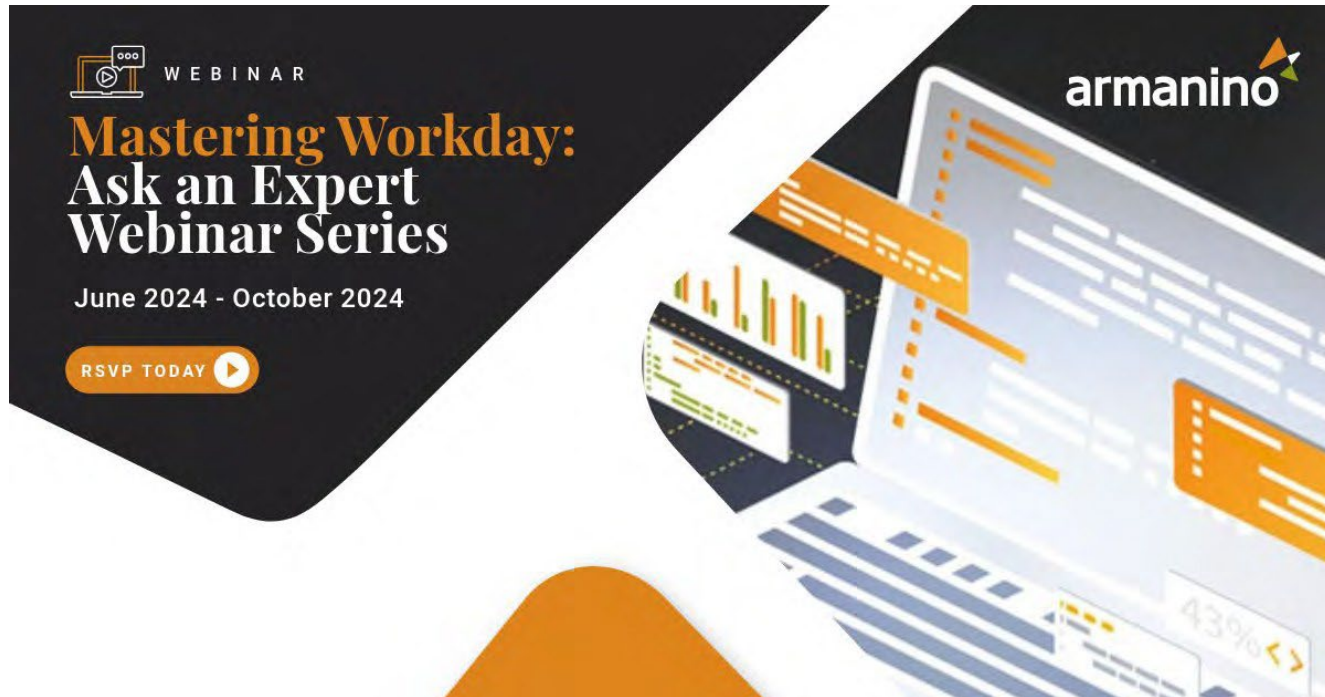
Senior Manager,  
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## Session

**Data Warehousing and Integrations to Better Enhance Your Planning, Reporting and Analytics**

- Overview of the different connection options that Adaptive offers
- What type of data should we integrate and how will this impact my plan?
- Common use cases for customers

# Engagement Encouraged!



- **Interactive Q&A Sessions:** Get your specific Workday questions answered live by our experts, ensuring you leave with practical solutions tailored to your needs.
- **Expert Insights and Tips:** Gain exclusive access to professionals who will share valuable insights, tips, and best practices to enhance your Workday experience.
- **Real-World Case Studies:** Learn from real-world use cases that showcase how other organizations are successfully leveraging Workday to solve common challenges and drive business success.

Data Integration

# Data Sources Accessible by Adaptive

## Direct Connectors (Native Integrations)

- Workday Financials
- Workday HCM
- NetSuite\*
- Sage Intacct\*
- Salesforce
- Great Plains\*

## Custom Data Sources

- Text Delimited Files via SFTP
- Restful API
  - D365
  - UKG
- JDBC (On Premise or Cloud Databases)
  - SQL Server



\* Deprecation announced

## Data

# Type of Data Typically Imported in Adaptive

## Enterprise Resource Planning (ERP) data

- Accounting and Transactional
- Procurement
- Project Management
- Supply Chain and Vendor

## Customer Relationship Management (CRM) data

- Strategic
- Operational
- Customer Engagement

## Human Capital Management (HCM) data

- Payroll
- Workforce Management
- Workforce Planning

## Other Data

- Metadata (master tables)
  - Dimensions
  - Attributes



Data Warehouse

# Adaptive and Data Warehousing

## Benefits

- Integrate Data from multiple sources in one single data source connection
- Centralized view enables data organization and consistency
- SQL-like functionality enables you to perform more advanced business rules
- Cost savings in simplifying the number of connections that need to be established with Adaptive
- Reduction in repetitive data
- Common Metadata can be used to upload and create new accounts, levels and dimensions, attributes
- Tasks can be scheduled on a regular basis to upload and refresh the data in Adaptive

## Drawbacks

- Data can be stale based on how often it is refreshed
- Maintenance of scrubbing and transforming data can be time consuming and complex
- Lack of flexibility with data structures

Thank you for  
attending

Additional Questions?

Reach out to us at

[Experts@armanino.com](mailto:Experts@armanino.com)



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