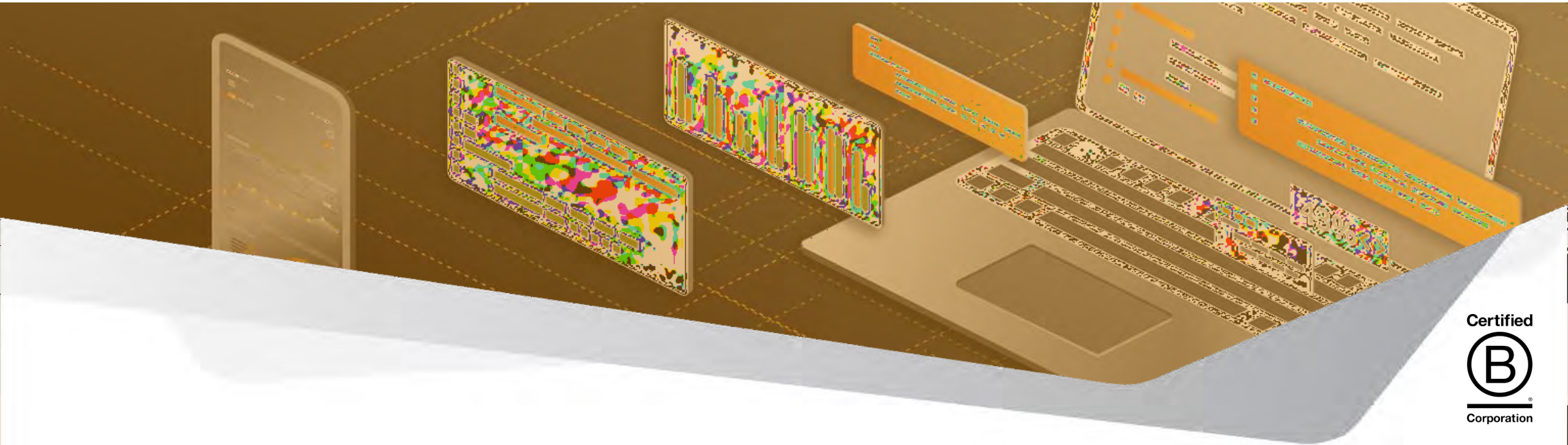


WEBINAR

# Mastering Workday: Ask an Expert Series

Session: **Advanced Reporting and Analytics**



WELCOME

# Today's Experts



**Anthony Albera**

Senior Consultant,  
Armanino Advisory  
LLC



**James Yonemura**

Senior Manager,  
Armanino  
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## Session

### Advanced Reporting and Analytics

Elevate your budgeting and analytics through active dashboards. Explore the predictive analytics engine and its predictive versions, enabling forward-looking insights for strategic decision-making.

We will dive into OfficeConnect Board Reporting, offering a comprehensive overview of its functionalities for streamlined reporting processes.

# Engagement Encouraged!



- **Interactive Q&A Sessions:** Get your specific Workday questions answered live by our experts, ensuring you leave with practical solutions tailored to your needs.
- **Expert Insights and Tips:** Gain exclusive access to professionals who will share valuable insights, tips, and best practices to enhance your Workday experience.
- **Real-World Case Studies:** Learn from real-world use cases that showcase how other organizations are successfully leveraging Workday to solve common challenges and drive business success.

# Workday Safe Harbor Statement

This presentation may contain forward-looking statements for which there are risks, uncertainties, and assumptions. If the risks materialize or assumptions prove incorrect, Workday's business results and directions could differ materially from results implied by the forward-looking statements. Forward-looking statements include any statements regarding strategies or plans for future operations; any statements concerning new features, enhancements or upgrades to our existing applications or plans for future applications; and any statements of belief. Further information on risks that could affect Workday's results is included in our filings with the Securities and Exchange Commission which are available on the Workday investor relations webpage: [www.workday.com/company/investor\\_relations.php](http://www.workday.com/company/investor_relations.php)

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## Financial Planning & Analysis

# Advanced Reporting and Analytics

- Advanced Reporting and Analytics revolutionize FP&A, enhancing financial data management and decision-making.
- AI and ML enable quick, accurate analysis of large data sets in FP&A.
- Tools like Workday Adaptive Planning offer insights, trend prediction, and improved financial projections.
- Cloud platforms like Adaptive and ERP systems streamline processes, enabling real-time data access and better departmental collaboration.



## Financial Planning & Analysis

# Effective Decision Making



- Scenario modeling in Adaptive Planning helps assess economic factors, market conditions, and business strategies.
- Enables proactive decision-making and better risk management.
- Advanced analytics elevate FP&A from traditional reporting to providing strategic insights.
- Strengthens FP&A's role as a strategic partner, aligning financial and business goals.

## Financial Planning & Analysis

# Roadmap

- Technological advancements will shape Adaptive Planning's future.
- Predictive analytics will offer deeper insights into customer behavior, trends, and finances.
- Automated forecasting and real-time data will enhance decision-making and proactive planning.
- Adaptive Planning will evolve to drive performance and support strategy formulation.



## Financial Planning & Analysis

# How Adaptive Planning Can Assist



- Advanced analytics in FP&A utilizes AI and ML for quick and accurate data analysis
- Integration with Cloud-based and On-Prem platforms and ERP systems improve near real-time data access and collaboration
- What-If Scenario modeling help assess the impact of various factors and manage risks
- FP&A professionals can provide strategic insights and actionable recommendations
- Predictive analytics will become more sophisticated, enhancing decision-making
- Ease of Use Reporting tools for quick analysis and for presentation



Thank you for  
attending

Additional Questions?

Reach out to us at

[Experts@armanino.com](mailto:Experts@armanino.com)



# Armanino Operates in an Alternative Practice Structure:

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