

August 15, 2023

ERP Journey: ERP Evaluation & Selection



MEET

Our Presenters



Lindy Antonelli

Partner, Technology Consulting
Industry Experience: 30 years



Talbot Harty

CIO Advisory Executive
S&T Consulting
Industry Experience: 34 years



Brandt Kucharski

CAO, Ethos
Former CAO, Grubhub
Industry Experience: 20 years

KNOWLEDGE

Learning Objectives



Answer common concerns when selecting an ERP system



Determine how to align ERP requirements with your business goals



Review tips and tricks for conducting ERP research, comparing options and involving stakeholders

Who is Armanino?



WHERE WE ARE

Our Locations

2500+ Employees | 18th Largest CPA & Consulting Firm

CALIFORNIA

- San Ramon
- San Jose
- San Francisco
- Los Angeles (2)
- Irvine
- El Segundo
- Woodland Hills
- San Luis Obispo
- Torrance

WASHINGTON

- Bellevue

COLORADO

- Denver

IDAHO

- Boise

TENNESSEE

- Nashville

TEXAS

- Austin (2)
- Dallas

ILLINOIS

- Chicago
- Naperville

MISSOURI

- St. Louis
- St. Charles

PENNSYLVANIA

- Philadelphia
- Scranton

NEW YORK

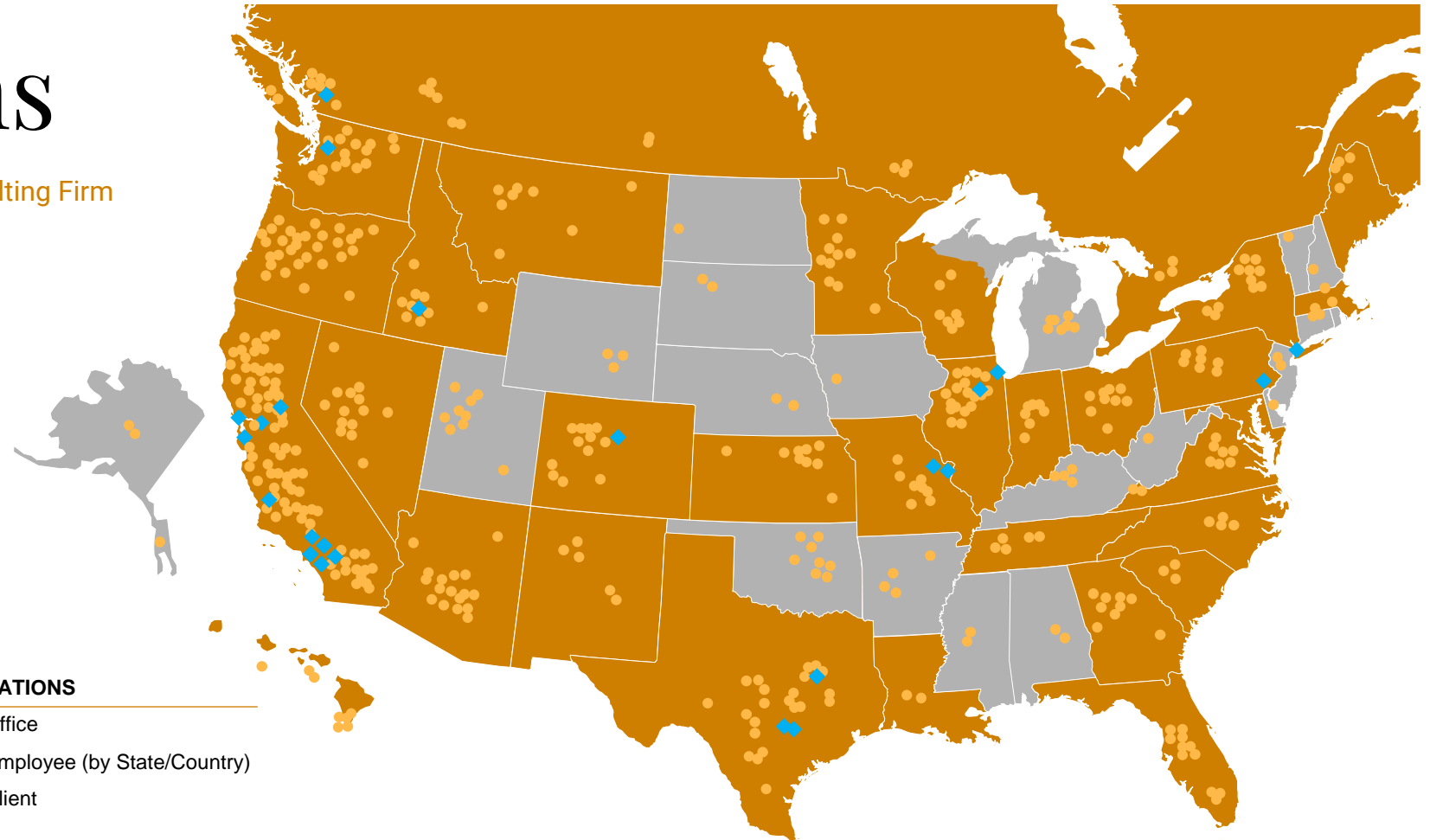
- New York City

CANADA

- Vancouver

LOCATIONS

- ◆ Office
- Employee (by State/Country)
- Client



ARMANINO

Firm Overview

Count on Armanino to think strategically and provide sound insights that lead to positive action. We address not only your compliance issues, but your underlying business challenges.

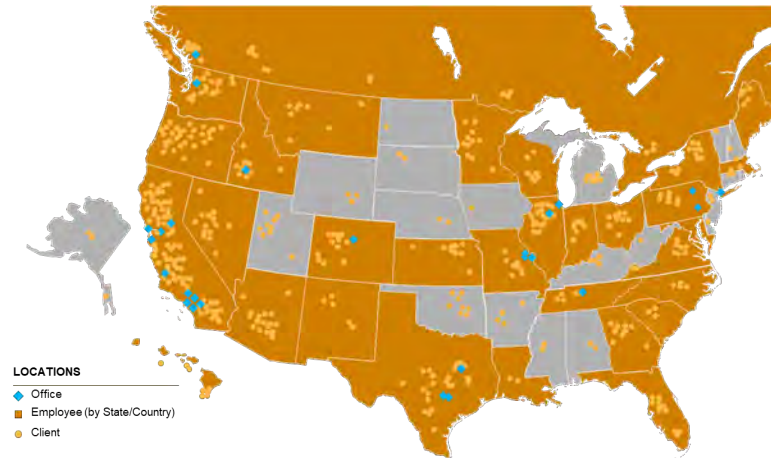
Purpose

To be the **most innovative** and **entrepreneurial firm** that makes a **positive impact** on the lives of **our clients, people and our communities.**

Snapshot

2500+ Employees
 Team Members in 23 States
 18th Largest CPA & Consulting
 Largest Niche: Technology

Locations



- CALIFORNIA**
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 - Torrance
- WASHINGTON**
 - Bellevue
- COLORADO**
 - Denver
- IDAHO**
 - Boise
- TENNESSEE**
 - Nashville
- TEXAS**
 - Austin (2)
 - Dallas
- ILLINOIS**
 - Chicago
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- MISSOURI**
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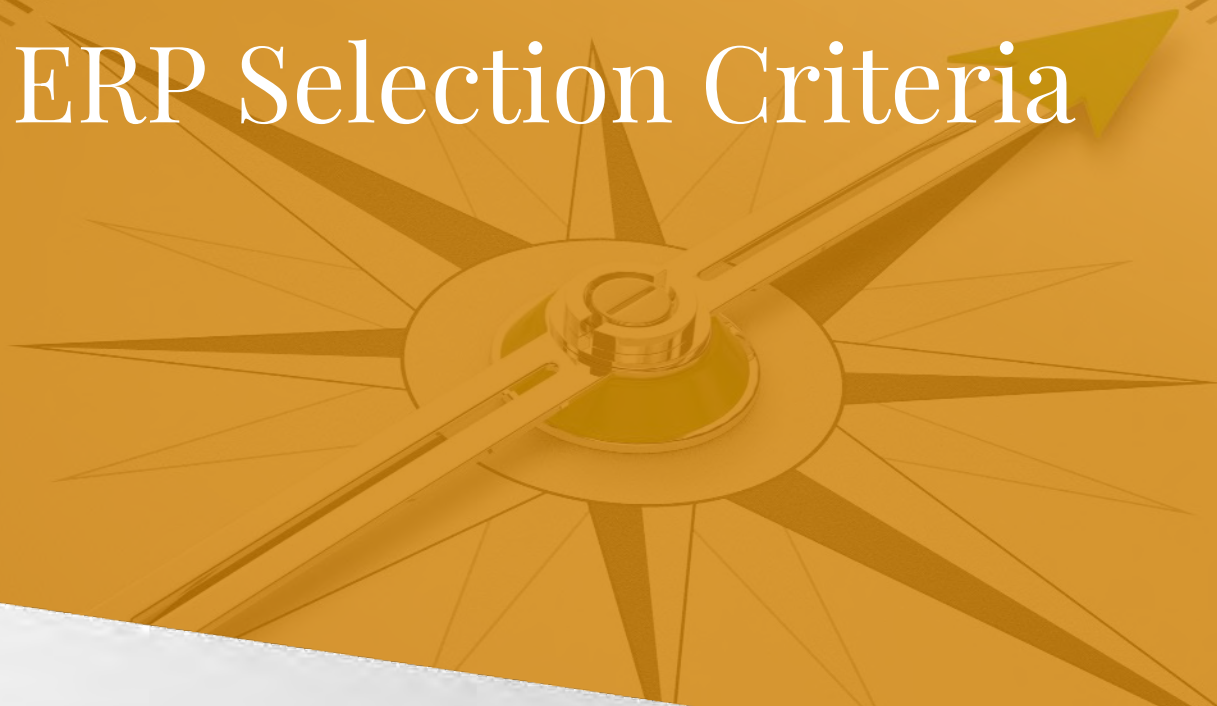
AFFILIATE COMPANY

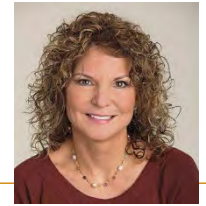


RECOGNITION & AWARDS



ERP Selection Criteria





Selection Criteria



Key decision factors that your peers – **financial business decision makers, key users and company owners** – use to evaluate a new system to:

1. Reduce risk
2. Realize value
3. Reap success!

Cloud Accounting Institute Survey Study

Modules and features you need to run your business

Let dept. leaders pick best solutions for industry / needs

Lowest TCO
Rapid ROI

Pick your Partners!



Industry Considerations



Technology



Life Sciences



Const. & Real Estate



Financial Services



Cannabis



Nonprofit



Education



Healthcare



Law Firms



Consumer Business



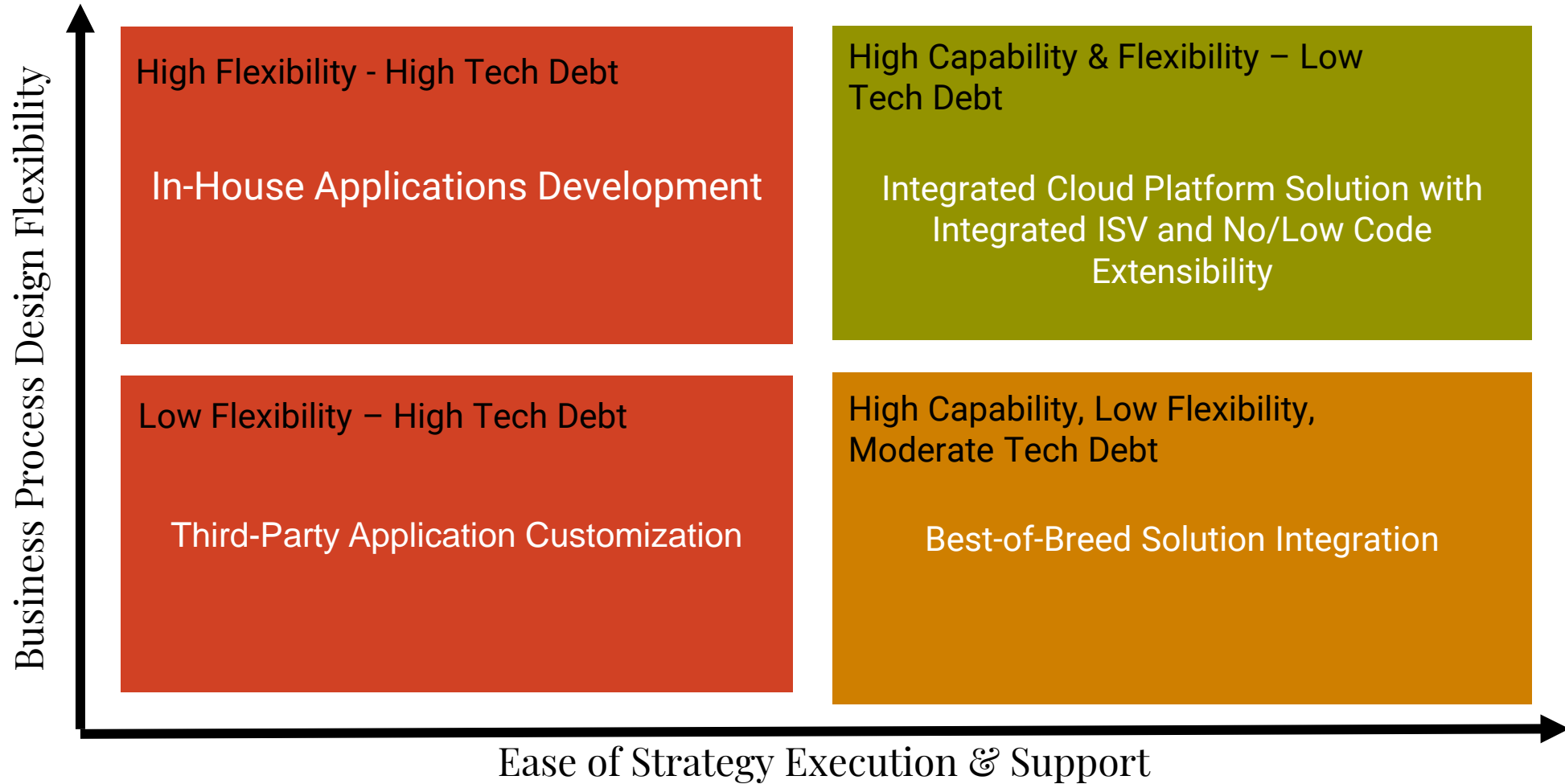
Manufacturing/Distribution



Entertainment



ERP Applications Strategy Matrix



ERP Journey: ERP Implementation and Integrations

September 6, 2023 | 04:00 PM - 04:30 PM EDT

REGISTER TODAY



Don't miss the 2nd webinar in our ERP Journey Series



Discuss critical steps and strategies for successful ERP implementation



Explain the importance of proper planning, including project management and resource allocation



Highlight the significance of change management and employee training during the implementation process

Armanino Led Virtual Classes

Whether you have new employees that need to get up to speed quickly, or simply need to learn more about the features and functionality an ERP system, check out our [Armanino Academy!](#)



Possible *(Re)Defined*TM

Additional questions?
Reach out to us at Experts@armanino.com