

WELCOME

# Demystifying SOC 2 for Small Businesses

Housekeeping

# Before we Begin

## To qualify for CPE credit:

- Actively respond to all polling questions and stay on for the duration of the broadcast
- If you have technical difficulties responding to the polling questions, please send an email to [Elevatelearn@armanino.com](mailto:Elevatelearn@armanino.com) with the name/date of your session along with your poll responses

## Questions or comments:

- Submit via Chat

What You Will Learn Today

# Learning Objectives

1. Recognize the need for SOC 2 audits for startups and small businesses
2. Identify the misconceptions related to SOC 2 audits
3. Show how organizations work with auditors to showcase SOC 2 controls
4. Determine how to jumpstart a third-party risk management program through the SOC 2 audit process

# Introductions



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Why

# Companies Need SOC 2 Audits

Automating

# Parts of the SOC 2 Process

Misconceptions

# Common Myths

Missing Controls

# Showcase Security Controls on SOC Reports



Vendor Management Practices

# Third Party Management & SOC 2

Steps to

# Fully Invest in a SOC 2 Audit

Security Questions for  
**Larger Organizations**

Questions?

# Thank you.



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