

## WELCOME

# Demystifying SOC 2 for Small Businesses





### Housekeeping

## Before we Begin

## To qualify for CPE credit:

- Actively respond to all polling questions and stay on for the duration of the broadcast
- If you have technical difficulties responding to the polling questions, please send an email to <u>Elevatelearn@armanino.com</u> with the name/date of your session along with your poll responses

### **Questions or comments:**

Submit via Chat



## What You Will Learn Today

# Learning Objectives

- 1. Recognize the need for SOC 2 audits for startups and small businesses
- 2. Identify the misconceptions related to SOC 2 audits
- 3. Show how organizations work with auditors to showcase SOC 2 controls
- 4. Determine how to jumpstart a third-party risk management program through the SOC 2 audit process



## Introductions



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## Why Companies Need SOC 2 Audits

## Automating Parts of the SOC 2 Process

## Misconceptions

# Common Myths

## Missing Controls

## Showcase Security Controls on SOC Reports



Vendor Management Practices

# Third Party Management & SOC 2

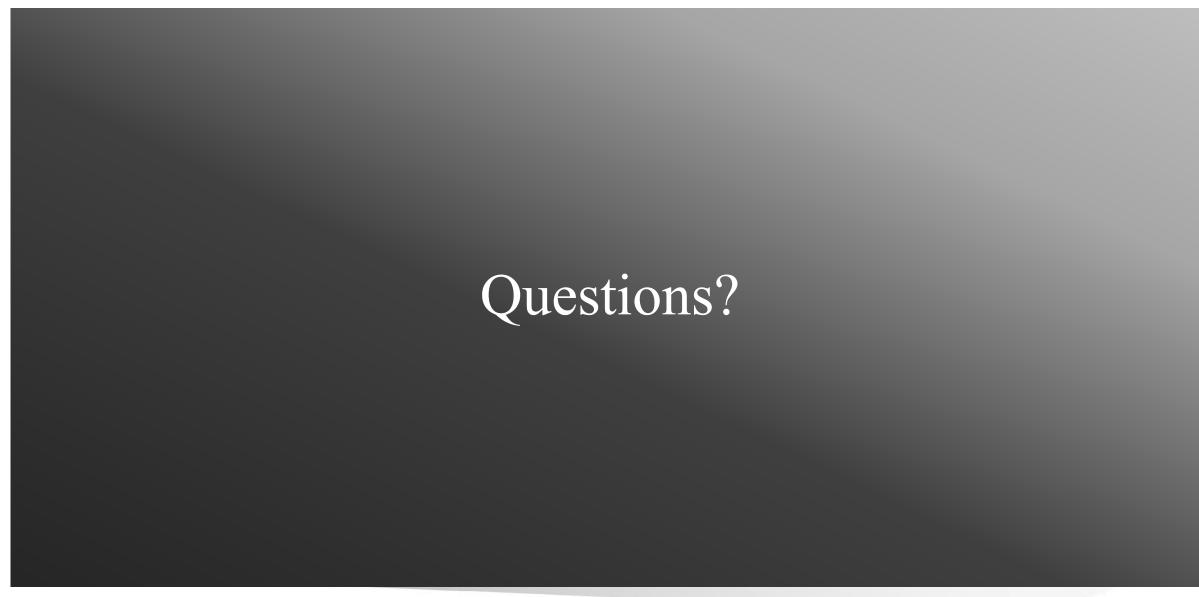


Steps to

# Fully Invest in a SOC 2 Audit

Security Questions for Larger Organizations





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# Thank you.



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